



Sierra Insurance Associates, Inc.

Truckee Tahoe Insurance Services
 12242 Business Park Dr., #1 Truckee, CA 96161
 (530) 550 - 0123

tally@sierrainsurance.com

Auto Information & Quote Form

Please complete this form with your current policy information. Once completed, please return it by fax (530-550-0123) or email (tally@sierrainsurance.com). All information will be held strictly confidential. No coverage will be provided until a legal binder is provided by us.

** Note: Your Auto Insurance quote will be filtered through over 100 different insurance programs. Only the lowest pricing and best coverage will be offered back to you in written format.

Date Completed: _____

Your Name:	Home Phone:
Mailing Address:	Work Number:
City, State, Zip:	Email Address:
Garaging Address:	Drivers License Number & State:
City, State, Zip:	Own or Rent your home?:
Date of Birth:	Social Security Number:
	*SSN is required for claim history information
Spouse Name:	
Spouse Date of Birth:	Drivers License Number & State:
Email Address:	
Spouse Phone:	
Current Auto Insurance Company:	Renewal Date:

Other Household Members	Relationship	Date of Birth	Gender	Drivers License #

Any moving violations in last 3 years (describe)? _____

Any vehicular accidents in last 6 years (describe)? _____

Please explain any Yes answers below. Include dates, what happened, type of violation. Be as specific as possible and include whether you were at fault if it was an accident.

- Driver # _____
- Driver # _____
- Driver # _____
- Driver # _____
- Driver # _____
- Driver # _____

Vehicles: (please list vehicles to coorespond with drivers. Driver 1 primarily drives Vehicle #1 and so on.

	Year	Make	Model	Odometer Reading	Primary Driver	Purchase Date and How Used?	Annual Miles Driven	Miles to Work one way	# of days driven to work per week
1									
2									
3									
4									
5									

Any non factory installed items – list item and estimated price of upgrade?

Do any drivers under 25yrs have a "B" average or better in school? _____ Driver(s)? _____

Have any drivers taken a Senior Defensive Driving Course? Driver(s)? _____

Do any cars have a lowjack or Onstar? _____ Which cars?

Liability Coverage Limits - Enter from your current coverage documents:

(Protects other people and/or their property when an accident is your fault)

Bodily Injury Liability (Per Person/Per Accident)	_____	(ex. 100,000 / \$300,000)
Property Damage	_____	(ex. 100,000)
Uninsured Motorist Medica	_____	(ex. 100,000 / 300,000)
Medical Payments	_____	(ex. 5,000)

Deductibles & Other Coverages:

Comprehensive (Windshield, theft, vandalism, hail, falling objects)	_____	(ex. \$500)
Collision Deductible (Repairs YOUR vehicle)	_____	(ex. \$1,000)
Towing/Road Assistance:	_____	(ex. \$100)
Rental Car Reimbursement:	_____	(ex. \$50 per day)

Affinity Program

Many of our Insurers target specific professions for additional discounts on auto insurance. Affinity group discounts can be up to 10% to 15%. See list below. You will need to provide a copy of the appropriate documentation for your profession (i.e. educators all have a credential certificate). This discount applies if your profession is different than that of your college degree. For example, if you have an engineering degree but aren't a practicing engineer, you can provide a copy of your engineering diploma to get the discount. Circle or otherwise highlight your occupation and/or occupation(s) of other household members.

Your Occupation: _____

Spouse Occupation: _____

**** IMPORTANT:** Please PRINT this form and return to tally@sierrainsurance.com or fax to 530-550-0102

****If you have a copy of your declarations page(s) outlining your current coverage, please include when submitting to our office.**